# **NOTICE**

GuideStar has been informed by the IRS of processing errors on IRS Forms 990 filed electronically between January 1, 2009, and December 3, 2010, for form year 2008. These processing errors resulted in inaccurate data appearing on the scanned images of the affected returns that are posted on GuideStar and do not reflect the information filed with the IRS.

#### These errors include:

- Part III, line 1, organization's mission description—may not reflect what was originally submitted by the nonprofit organization.
- Part VIII, line 8a, gross income for special events—values may have been transposed.
- Part IX, line 7c, other salaries and wages, management and general expenses—may show a blank where a value was originally reported.
- Schedule D, Part V, line 3a(ii), endowment funds and possession by related organizations—checkbox values may have been transposed.

GuideStar is working with the IRS to obtain a corrected copy of its form year 2008 Form 990. GuideStar will replace this Form 990 if, and when, the accurate return is made available from the IRS.

For more information, please visit <a href="http://www2.guidestar.org/rxg/help/form-year-2008-returns.aspx">http://www2.guidestar.org/rxg/help/form-year-2008-returns.aspx</a>



DLN: 93493224003049

# $_{\text{Form}}990$

Department of the Treasury Internal Revenue

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Fig. The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

Open to Public Inspection

Servi										
A Fo	or the	2008 ca		, or tax year beginning	g 01-01-2008	and ending 12-31-2008		D Employer ic	lentification number	
<b>B</b> Ch	eck if a	applicable	Please	C Name of organization ACTON INSTITUTE FOR T	THE STUDY OF			D Employer ic	ientification number	
☐ Add	dress c	hange	use IRS label or	RELIGION AND LIBERTY				38-29268		
┌ Na	me cha	ange	print or	Doing Business As				E Telephone r	number	
_	tıal retu		type. See Specific					(616) 454	-3080	
			Instruc-	Number and street (or P 161 OTTAWA AVE NW No		ot delivered to street address	s) Room/suite	G Gross recei	<b>pts</b> \$ 6,324,009	
) Te	mınatı	on	tions.	101 011/11/1/11/11	, 301					
┌ Am	nended	return		City or town, state or co			•			
┌ Ap	plicatio	n pending		GRAND RAPIDS, MI 495	032/18					
						ī				
				e and address of Princ ΓSIRICO	прат Опісег			s a group retur		
				TAWA AVENUE NW S	SUITE 301		affiliat	les	⊤Yes 🗸 No	
			GRAND	RAPIDS,MI 49503			H(b) Are all	affiliates includ	ted?	
<b>I</b> Ta	ıx-exer	npt status	<b>▽</b> 501(c)	(3) <b>◄</b> (insert no )	1947(a)(1) or 「	527			t See instructions )	
1 W	ah sit	• <b>•</b> \\/\\	/W ACTON (	O R G				p Exemption N		
, ,,	CD SIC	.c. F WW	WACION	3 13			(-)	•		
<b>К</b> Тур	e of or	ganızatıon	Corporation	on trust association	other ►		<b>L</b> Year of For	mation 1990	◀ State of legal domicile MI	
							'	'		
Pa	rt I	Sum	mary							
	1			organization's missio	n or most siani	ficant activities				
				-	_	RACTERIZED BY IND	IVIDUAL LI	BERTY AND S	USTAINED BY	
2			OUSPRING		5001211 0117	KACTERIZED DI IND	IVIDOALLI	DERIT AND S	OSTATIVED DI	
≨										
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Governance	2	Chack	this box 🗀 ii	f the organization disc	ontinued its on	erations or disposed of	more than 2	5% of its asse	te	
Ğ			,							
×6	3		-	-		'I, line 1a)			13	
Activities &	4	Numbe	r of independ	lent voting members o	of the governing	body (Part VI, line 1b)		. 4	12	
舅	5	Total n	umber of em	ployees (Part V , line 2	2a)			5	42	
ਰ	6	Total n	umber of vol	unteers (estimate if n	ecessary) .			6	12	
ą,	7a	Totalg	ross unrelate	ed business revenue f	rom Part VIII,	line 12, column (C) .		7a	0	
	Ь	Net unr	elated busin	ness taxable income fr	om Form 990-	Γ, line 34		7Ь	148,052	
						,	Drio	r Year	Current Year	
		C +			- 4 5					
a)	8			grants (Part VIII, line				4,617,966	5,901,396	
Revenue	9	<b>9</b> Program service revenue (Part VIII, line 2g)						110,901	157,630	
34	10	Invest	tment incom	ne (Part VIII, column (	(A), lines 3, 4, a	and 7d)		247,118	134,807	
Δ.	11	Other	revenue (Pa	art VIII, column (A), lı	ınes 5, 6d, 8c, 9	e, 10c, and 11e)		-4,527		
	12	Total	revenue—ad	d lines 8 through 11 (	must equal Par	t VIII, column (A), lıne				
		12)						4,971,458	6,238,374	
	13	Grants	s and similar	r amounts paid (Part I	X, column (A), l	ınes 1-3)		213,040	100,622	
	14	Benefi	ts paid to or	for members (Part IX	, column (A), lii	ne 4)			0	
	15	Saları	es, other cor	mpensation, employee	benefits (Part	IX, column (A), lines 5	_			
Expenses		10)						2,059,506	2,225,642	
Ŧ	16a	Profes	sional fundr	aısıng fees (Part IX, c	olumn (A), line	11e)			0	
훘	ь	(Total f	undraising expe	enses, Part IX, column (D)	, line 25 <sup>464,314</sup>	)				
ш	17	,		Part IX, column (A), lii		1 f= 2 4 f)		2,901,694	3,046,662	
	18			add lines 13–17 (mus		•		5,174,240		
						ille 25, coluilli (A))		, ,	5,372,926	
. 07	19	Reven	ue less expe	enses Subtract line 1	8 from line 12			-202,782	865,448	
25 de 1							Beginni	ng of Year	End of Year	
Not Assets or Fund Balances	20	Total	assets (Part	: X, line 16)				5,237,763	5,155,778	
AS B	21	Total	liabilities (Pa	art X, line 26)				289,721	162,181	
2 H	22			i balances Subtract li	no 21 from les-	20		4,948,042	4,993,597	
		_			ne 21 from fine			4,948,042	4,993,597	
Ра	rt II		ature Blo							
						rn, including accompanying s (other than officer) is based				
Plea		l.	,	meet, and complete been	aradion of preparer	(other than officer) is basea	1		ner has any knowledge	
Sigr		****	*** ature of officer	-			2009-   Date	08-12		
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		Pro	parer's 🛦			Date	Check If	Preparer's PT	IN (See Gen Inst )	
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Use	-	Firn	n's name (or yo	ours 👢						
Onl		if self-employed), address, and ZIP + 4						EIN 🕨		
J111	7	auu	200) GING ZII 7	BEENE GARTER LLP						
				50 MONROE AVE NW	SUITE 600			Dhana k	/616\ 22E F200	
				GRAND RAPIDS, MI	495032679			FIIONE NO	(616) 235-5200	
May	tha IE	) C diccii	es this return	n with the preparer sh		a instructions \			Vas ENO	

Par	Statement of Program Service Accomplishments (See the instructions.)
<b>1</b> See A	Briefly describe the organization's mission dditional Data Table
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?
3	Did the organization cease conducting or make significant changes in how it conducts any program services?
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported
4a	(Code ) (Expenses \$ 1,555,077 Including grants of \$ 40,615 ) (Revenue \$ 90,440 )  EDUCATION ACTON'S EDUCATION DEPARTMENT IS AN OUTREACH PROGRAM FOR CURRENT AND FUTURE RELIGIOUS LEADERS, BOTH NATIONALLY AND INTERNATIONALY, AND WORKS TO PROMOTE AN UNDERSTANDING OF MARKET PRINCIPLES AND TO ENCOURAGE THE ECONOMIC FREEDOM THAT CREATES OPPORTUNITY FOR ALL THE INSTITUTE SPONSORS CONFERENCES AIMED AT EDUCATING RELIGIOUS LEADERS OF ALL DENOMINATIONS AND PROVIDES OPPORTUNITIES FOR AWARDS AND SCHOLARSHIPS THROUGH VARIOUS PROGRAMS OF THE OUTREACH AREA THE INSTITUTE SPONSORED SEVEN DOMESTIC AND TWO INTERNATIONAL STUDENT CONFERENCES FOR FUTURE RELIGIOUS LEADERS AND OTHER SHAPERS OF THE MORAL CULTURE THE CONFERENCES INCLUDED THE ACTON UNIVERSITY, WHICH IS AN ANNUAL COMPREHENSIVE FOUR-DAY EXPLORATION OF THE INTELLECTUAL FOUNDATIONS OF A FREE SOCIETY MANY STUDENTS SELECTED TO ATTEND OUR CONFERENCES RECEIVE FULL OR PARTIAL SCHOLARSHIPS, WHICH COVER ROOM & BOARD EXPENSES AS WELL AS CONFERENCE FEES IN 2008, CLOSE TO 400 STUDENTS FROM 50 DIFFERENT COUNTRIES ATTENDED, AND LIMITED TRAVEL SCHOLARSHIPS WERE PROVIDED IN CASES OF NEED EXPENSES WERE ALSO INCURRED FOR A DISCOVERY PROCESS TO IDENTIFY AND EDUCATE CLERGY, STUDENTS, RELIGIOUS LEADERS AND SEMINARY FACULTY MEMBERS WHO ASSIST US IN FURTHERING OUR PROGRAMS THE PROGRAMS DEPARTMENT IS ALSO AN INTERNATIONAL EDUCATIONAL RESOURCE DEDICATED TO ADVANCING THE BUSINESS ETHICS MODEL OF ENTREPRENEURIAL STEWARDSHIP, ENCOURAGING AND SUPPORTING BUSINESS LEADERS IN THE ACTIVE INTEGRATION OF INTEGRITY WITH THEIR PROFESSION INTERNATIONALLY, WE HELD FIVE CONFERENCES ON VARIOUS TOPICS INCLUDING HEALTH CARE, PHILIANTHROPY, AND POVERTY IN ROME, ITALY, A CONFERENCE IN BUDAPEST, HUNGARY, CO-SPONSORED A STUDENT CONFERENCE IN AUSTRIA AND A CONFERENCE RUN BY OUR AFFILIATE IN BRAZIL OUR ROME OFFICE ALSO HELD REGULAR SMALL LECTURES AT THE OFFICE
	(Code ) (Expenses \$ 499,242 including grants of \$ 31,884 ) (Revenue \$ 5,355 )
	RESEARCH THE INSTITUTE'S ACADEMIC INVESTIGATIONS ARE CONDUCTED BY ITS RESEARCH DEPARTMENT THE WORK PRODUCED BY RESEARCH INCLUDES THE DISCIPLINES OF PHILOSOPHY, ECONOMICS, THEOLOGY, AND HISTORY AMONG OTHERS, AND IT INCLUDES THE CONTRIBUTIONS OF BOTH IN-HOUSE RESEARCH FELLOWS AND OF INVITED SCHOLARS ADDITIONALLY, THE INVESTIGATIONS PRODUCED AT THE ACTOON INSTITUTE ARE DELIVERED WIDELY AT CONFERENCES WITH THE GOAL OF REACHING THE SCHOLARLY COMMUNITY AT LARGE THE RESEARCH DEPARTMENT PUBLISHES BOOKS, JOURNALS, MONOGRAPHS AND OCCASIONAL PAPERS THE JOURNAL OF MARKETS & MORALITY IS A SEMI-ANNUAL REFEREED JOURNAL THAT PROVIDES A FORUM FOR SCHOLARS TO ENGAGE IN ISSUES CONCERNING THE MORALITY OF THE MARKETPLACE THE CHRISTIAN SCHOLAR THOUGHT SERIES SEXMINES, IN EACH VOLUME, A KEY ECONOMIC ISSUE FACING THE CHRISTIAN CHURCH THE ETHCIS AND ECONOMICS SERIES PRODUCES BOOKS THAT INTEGRATE NATURAL LAW THEORY AND ECONOMIC ISSUE FACING THE CHRISTIAN CHURCH THE ETHCIS AND ECONOMIC SERIES PRODUCES BOOKS THAT INTEGRATE NATURAL LAW THEORY AND ECONOMIC THOUGHT THE RESEARCH DEPARTMENT ALSO MANAGES ACTON'S SCHOLARSHIP PROGRAMS THE ANNUAL NOVAK AWARD RECIPIENT WAS PRESENTED WITH A PRIZE TO ACKNOWLEDGE AND REWARD NEW RESEARCH INTO THE RELATIONSHIP BETWEEN RELIGION, ECONOMIC FREEDOM, AND THE FREE AND VIRTUOUS SOCIETY FELLOWSHIPS WERE AWARDED TO PROVIDE FINANCIAL ASSISTANCE, IN THE FORM OF ACADEMIC FELLOWSHIPS AND TRAVEL GRANTS, TO PROMISING SEMINARIANS AND GRADUATE STUDENTS WHO ARE ADVANCING AN UNDERSTANDING OF THE CONNECTION BETWEEN ECONOMIC LIBERTY AND RELIGIOUS VALUES
4c	(Code ) (Expenses \$ 2,092,486 including grants of \$ 27,623) (Revenue \$ 26,552)  MEDIA THE MEDIA DEPARTMENT PROMOTES ACTON'S MESSAGE THROUGH VARIOUS MEDIA PRODUCTS AND OUTLETS, IN ADDITION TO THE ADMINISTRATION OF HIGHLY SELECTIVE AWARDS IN 2008 THE SECOND OF SEVERAL FEATURE LENGTH DOCUMENTARIES WAS RELEASED AND SCREENED IN LOCATIONS ACROSS THE U.S. AND INTERNATIONALLY THE FILMS ARE DESIGNED TO PROVIDE AN INTELLECTUALLY AND EMOTIONALLY PRESUASIVE PLATFORM FOR ACTON THEMES THIS YEAR'S RELEASE WAS TITLED "BIRTH OF FREEDOM" A MULTI-PART VIDEO CURRICULUM CALLED "FEFECTIVE STEWARDSHIP" WAS ALSO RELEASED AND DISTRIBUTED TO CHUCKHES ACROSS THE COUNTRY THE MEDIA DEPARTMENT MANAGES THE GROWING ACTON WEBSITE WHICH IS USING LEADING TECHNOLOGY TO INTEGRATE TEXT, AUDIO, AND VIDEO CONTENT IN AN EASILY ACCESSIBLE FORMAT FOR WEB USITORS THE SAMARITAN AWARD IS AN ANNUAL RECOGNITION OF THE BEST CHARITABLE ORGANIZATIONS IN THE UNITED STATES THAT OPERATE PREDOMINATELY WITH PRIVATE FUNDS THE AWARD DISTRIBUTES PROGRAMS THAT EXEMPLIEY THE KEY PRINCIPLES OF EFFECTIVE COMPASSION THESE PRINCIPLES DEMONSTRATE ACCOUNTABILITY AND TRANSPARENCY IN THE PROGRAM AND FINANCIAL AREAS THE EXCEPTIONAL CHARITIES RECOGNIZED BY THE SAMARITAN AWARD HELP INDIVIDUALS BREAK THE CYCLE OF DEPENDENCY BY PROVIDING HELP THAT IS DIRECT, PERSONAL, AND ACCOUNTABLE IN 2008, THE SAMARITAN AWARD HELP INDIVIDUALS BREAK THE CYCLE OF DEPENDENCY BY PROVIDING HELP THAT IS DIRECT, PERSONAL, AND ACCOUNTABLE IN 2008, THE SAMARITAN AWARD RECEIVED 300 APPLICATIONS AND RECOGNIZED FITTEEN CHARITIES, ONE GRAND PRIZE WINNER AND FOUNTES IN AMERICA. THE HONOR ROLL PROVIDES A POWERFUL RESOURCE TO PARENTS AND EDUCATORS BY ACKNOWLEDGING THOSE SCHOOLS THAT BEST MAINTAIN HIGH ACADEMIC STANDARDS, UPHOLD THEIR CATHOLIC HIGH SCHOOL HONOR RATIFED. THE POWER OF INCENTIVES AND COMPETITION, THE BEST SCHOOLS THAT BEST MAINTAIN HIGH ACADEMIC STANDARDS, UPHOLD THEIR CATHOLIC HIGH SCHOOL SHORT HIGH ACADEMIC SCHOOLS HAVE EARNED THIS DISTINCTION AND ARE REMAINED AND MEDIA STORIES HAVE HIGHLIGHTED THE
	(Code ) (Expenses \$ 362,466 including grants of \$ 500 ) (Revenue \$ 93,959 )
4d	Other program services (Describe in Schedule O) (Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses \$ 4,509,271 Must equal Part IX, Line 25, column (B).

art TV	Checklist	of Rea	wired	Sched	ules
	CIICCRIISC	OI 11C4	ıuııcu	Juliud	$\mathbf{u} \cdot \mathbf{v} \cdot$

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		No
5	Section $501(c)(4)$ , $501(c)(5)$ , and $501(c)(6)$ organizations. Is the organization subject to the section $6033(e)$ notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		Νο
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization hold assets in term, permanent,or quasi-endowments? If "Yes," complete Schedule D, Part V	10		No
11	Did the organization report an amount in Part X, lines 10, 12, 13, 15, or 25? If "Yes," complete Schedule D,		Yes	
		11	163	
12	Did the organization receive an audited financial statement for the year for which it is completing this return that was prepared in accordance with GAAP? If "Yes," complete Schedule D, Parts XI, XII, and XIII.	12	Yes	
13	Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Νο
14a	Did the organization maintain an office, employees, or agents outside of the U.S.?	14a	Yes	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the U S ? If "Yes," complete Schedule F, Part I	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15	Yes	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16	Yes	_
17	Did the organization report more than \$15,000 on Part IX, column (A), line 11e? If "Yes," complete Schedule G, Part I	17		Νο
18	Did the organization report more than \$15,000 total on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G,	18	Yes	
19	Did the organization report more than \$15,000 on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νο
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νο
21	Did the organization report more than \$5,000 on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to question 25	24a		No
ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section $501(c)(3)$ and $501(c)(4)$ organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part $I$	25a		N o
b	Did the organization become aware that it had engaged in an excess benefit transaction with a disqualified person from a prior year? If "Yes," complete Schedule L, Part I	25b		No No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L,	26		
27	Part II			N o
_,	substantial contributor, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		Νο

### Part IV Checklist of Required Schedules (Continued)

			Yes	No
28	During the tax year, did any person who is a current or former officer, director, trustee, or key employee			
а	Have a direct business relationship with the organization (other than as an officer, director, trustee, or employee), or an indirect business relationship through ownership of more than 35% in another entity (individually or collectively with other person(s) listed in Part VII, Section A)? If "Yes," complete Schedule L, Part			
		28a		Νo
b	Have a family member who had a direct or indirect business relationship with the organization? If "Yes," complete Schedule L, Part IV	28b		No
С	Serve as an officer, director, trustee, key employee, partner, or member of an entity (or a shareholder of a professional corporation) doing business with the organization? If "Yes," complete Schedule L, Part IV.	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🕏	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		Νo
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations section 301 7701-2 and 301 7701-3? <i>If</i> "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35		No
36	501(c)(3) organizations Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		Νο
37	Did the organization conduct more than 5 percent of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Νo

Pai	tt V Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal			
	of U.S. Information Returns. Enter -0- if not applicable			
	<b>1a</b> 52			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			
	<b>1b</b> 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements filed for the calendar year ending with or within the year covered by this			
	return			
b	If at least one is reported in 2a, did the organization file all required federal employment tax returns? <b>Note:</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return.	2b	Yes	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
Ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a	Yes	
b	If "Yes," enter the name of the foreign country <u>IT</u> See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1,</b> <i>Report of Foreign Bank and</i>			
	Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? $\cdot$ .	5a		Νο
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Νo
c	If "Yes," to 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited  Tax Shelter Transaction?	5c		
6a	Did the organization solicit any contributions that were not tax deductible?	6a		Νο
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		-
7	Organizations that may receive deductible contributions under section 170(c).	<u> </u>		
	Did the organization provide goods or services in exchange for any quid pro quo contribution of \$75 or more?	7a	Yes	
h	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7Ь	Yes	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to		162	
·	file Form 8282?	7c		Νo
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
	benefit contract?	7e		Νo
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Νo
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h		
8	Section $501(c)(3)$ and other sponsoring organizations maintaining donor advised funds and section $509(a)(3)$ supporting organizations. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the	8		
_	year?	 		
9	Section 501(c)(3) and other sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		
	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12 10a			
Ь	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations Enter			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
	year 125	Ì		

### Part VI Governance, Management, and Disclosure (Sections A, B, and C request information about policies not required by the Internal Revenue Code.)

Section A.	Governing	Body and	management		

			Yes	No			
	For each "Yes" response to lines 2-7 below, and for a "No" response to lines 8 or 9b below, describe the circumstances, $processes$ , or changes in Schedule O. See instructions.						
1a	Enter the number of voting members of the governing body 13						
Ь	Enter the number of voting members that are independent 12						
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		Νo			
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?						
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?						
5	Did the organization become aware during the year of a material diversion of the organization's assets?						
6	<b>6</b> Does the organization have members or stockholders?						
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?						
Ь	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Νo			
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following						
а	the governing body?	8a	Yes				
b	each committee with authority to act on behalf of the governing body?	8b	Yes				
9a	Does the organization have local chapters, branches, or affiliates?	9a		Νo			
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	9b					
10	Was a copy of the Form 990 provided to the organization's governing body before it was filed? All organizations must describe in Schedule O the process, if any, the organization uses to review the Form 990	10	Yes				
11	Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O						

#### Section B. Policies

			Yes	No
12a	Does the organization have a written conflict of interest policy? If "No", go to line 13 $\cdot$ .	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision			
а	The organization's CEO, Executive Director, or top management official?	15a	Yes	
b	Other officers or key employees of the organization?	15b	Yes	
	Describe the process in Schedule O			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable Federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		
		1		

### Section C. Disclosure

- 17 List the States with which a copy of this Form 990 is required to be filed MI
- Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply own website 🔽 another's website 🔽 upon request
- Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of 19 interest policy, and financial statements available to the public See Additional Data Table
- 20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization KRIS MAUREN

161 OTTAWA AVE NW GRAND RAPIDS, MI 495032718 (616) 454-3080

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

### Section A Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Use Schedule J-2 if additional space is needed

- \* List all of the organization's **current** officers, directors, trustees (whether individuals or organizations) and key employees regardless of amount of compensation, and current key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid
- \* List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- \* List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- \* List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did not compensate any officer, director, trustee or key employee										
		<b>(C)</b> Position (check all that apply)								(F)
(A) Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Office	Highest compensated employee  Key employee  Officei		Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	(E) Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
REV ROBERT A SIRICO	50 00	Х		Х				160,000	0	4,500
DAVID HUMPHREYS	1 00	Х		Х				0	0	0
FRANK HANNA III	1 00	Х		Х				0	0	0
DAVID MILROY	1 00	Х		Х				0	0	0
DR ALEJANDRO CHAFUEN	1 00	Х		Х				0	0	0
ROBERT COSTELLO	1 00	Х		Х				0	0	0
DR GAYLEN BYKER	1 00	Х		Х				0	0	0
BARRY CONNER	1 00	X		Х				0	0	0
JC HUIZENGA	1 00	Х		Х				0	0	0
SIDNEY JANSMA	1 00	Χ		Х				0	0	0
JOHN KENNEDY III	1 00	X		Х				0	0	0
KENNETH MURASKI	1 00	Х		Х				0	0	0
REV REN BROEKHUIZEN	1 00	Х		Х				0	0	0
KRIS MAUREN	50 00			Х				159,260	0	20,400
TOM VOGT	50 00			Х				64,650	0	13,725

### Part VIII Continued

		1	( ition that a	•	у)				(E)	(F)
<b>(A)</b> Name and Title	(B) Average hours per week	Individual Trustee or Director	Institutional Trustee	Officei	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W- 2/1099MISC)	Reportable compensation from related organizations (W- 2/1099- MISC)	Estimated amount of other compensation from the organization and related organizations
			+		-					
1b Total			•				<b>&gt;</b>	383,910		38,625

Total number of individuals (including those in 1a) who received more than \$100,000 in reportable compensation from the organization ►2

			Yes	No
3	Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee			
	on line 1a? If "Yes," complete Schedule J for such individual	3		No
4	For any individual listed online 1a, is the sum of reportable compensation and other compensation from the organizations greater than \$150,000? <i>If</i> "Yes," complete Schedule J for such			
	ındıvıdual	4	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services			
	rendered to the organization? If "Yes," complete Schedule J for such person	5		No

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
3. Total number of independent contractors (including these in 1) who recoved more than the	100 000 in companyation	

 Part VIII

Statement of Revenue

				<b>(A)</b> Total Revenue	(B) Related or Exempt	(C) Unrelated Business	(D) Revenue Excluded from
					Function Revenue	Revenue	Tax under IRC 512, 513, or 514
	1a	Federated campaigns 1a					
nts Tr	b	Membership dues					
gra	c	<b>1b</b> Fundraising events	101,849				
ts, at		1c	·				
ਛੁੱਟ	d	Related organizations 1d					
ås, sim	e	Government grants (contributions) <b>1e</b>					
Contributions, gifts, grants and other similar amounts	f	All other contributions, gifts, grants, and similar amounts not included above	5,799,547				
	g	<b>1f</b> Noncash contributions included in					
SE.		lines 1a-1f \$126,549					
Ų ···	h	Total (Add lines 1a-1f)		5,901,396			
			Business Code				
∃le	2a	CONFERENCE AND MEETING	900,099	108,653	108,653		
ewe e	ь	SPEAKING ENGAGEMENTS	900,099	26,427	26,427		
2 <u>4</u> 3v	с	SALES OF MEDIA PRODUCT	900,099	11,866	11,866		
Š	d	SUBSCRIPTIONS	900,099	5,697	5,697		
33	e	EVENT FEES	900,099	4,987	4,987		
Ē	f	All other program service revenue	,	.,	-,		
Program Service Revenue	g	Total. Add lines 2a-2f					
	3	► \$ 157,630  Investment income (including dividence)	dends interest				
		other similar amounts)		135,399			135,399
			<b>▶</b>				
	4	Income from investment of tax-exempt be	ona proceeas				
	5	Royalties					
		(ı) Real	(11) Personal				
	6a	Gross Rents					
	b	Less rental expenses					
	С	Rental income or (loss)					
	d	Net rental income or (loss)					
		(ı) Securities	(II) O ther				
	7a	Gross amount 15,996	(ii) o tilei				
		from sales of assets other					
		than inventory Less cost or 16,588					
	b	other basis and					
	С	sales expenses Gain or (loss) -592					
	d	Net gain or (loss)		-592			-592
			. •				
	8a	Gross income from fundraising events (not including					
άs		\$101,849					
ž		of contributions reported on line 1c) See Part IV, line 18					
ž.		Attach Schedule G if total exceeds					
Other Revenue		\$15,000 a	25,545				
her	b	Less direct expensesb					
5	С	Net income or (loss) from fundraisi	ing events ►	-32,164			-32,164
	9a	Gross income from gaming					
		activities See part IV , line 19 Complete Schedule G if total					
		exceeds \$15,000					
		a					
	b	Less direct expensesb					
	С	Net income or (loss) from gaming a	ectivities -				
	10a	Gross sales of inventory, less returns and allowances					
	_	a	83,449				
	Ь	Less cost of goods sold b	11,338	72,111	72,111		
	С	Net income or (loss) from sales of Miscellaneous Revenue	Business Code	/2,111	/2,111		
	11a	MISCELLANEOUS REVENUE	900,099	4,594			4,594
	b	MISCELLANEOUS REVENUE		.,			.,
	С						
	d	All other revenue					
	e	Total. Add lines 11a-11d	• • • •				
	12	Total Revenue. Add lines 1h, 2g, 3		6,238,374	229,741	0	107,237
		8c, 9c, 10c, and 11e	. ▶				

# Part IX Statement of Functional Expenses

A	Section 501(c)(3) and 501(c)(4) organizations must complete column (A) but are not re		plete columns		
Do ı	not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	15,000	15,000		<u> </u>
2	Grants and other assistance to individuals in the U.S. See Part IV, line 22	26,271	26,271		
3	Grants and other assistance to governments, organizations and individuals outside the U.S. See Part IV, lines 15 and 16	59,351	59,351		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	422,536	298,972	52,828	70,736
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	1,452,555	1,225,031		154,692
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	50,647	40,327	4,519	5,801
9	Other employee benefits	189,337	153,720	12,766	22,851
10	Payroll taxes	110,567	90,590	4,274	15,703
11	Fees for services (non-employees)				
а	Management				
b	Legal	2,627	291	2,336	
c	Accounting	19,010	1,365	17,645	
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other	508,462	475,056	8,418	24,988
12	Advertising and promotion	114,549	113,582		967
13	Office expenses	922,548	805,829	29,253	87,466
14	Information technology				
15	Royalties				
16	Occupancy	243,633	163,452	55,768	24,413
17	Travel	254,817	213,462	20,120	21,235
18	Payments of travel or entertainment expenses for any Federal, state or local public officials				
19	Conferences, conventions and meetings	483,524	483,221	166	137
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	126,411	68,192	40,452	17,767
23	Insurance				
24	Other expenses—Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below )				
а	UBIT TAX	50,942		50,942	
b	PUBLICATIONS	102,612	96,228	3,897	2,487
c	HONORARIUMS	100,769	100,769		
d	MEALS AND ENTERTAINMENT	52,022	36,595	7,831	7,596
e	MISCELLANEOUS EXPENSES	37,782	21,175	12,403	4,204
f	All other expenses	26,954	20,792	2,891	3,271
25	Total functional expenses. Add lines 1 through 24f	5,372,926	4,509,271	399,341	464,314
26	Joint Costs. Check  if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X	Balance	Shoot
	Balance	Sneer

					(A) Beginning of year			<b>B)</b> fyear
	1	Cash—non-interest-bearing			11,725	1	Ella	4,640
	2	Savings and temporary cash investments			1,845,604			1,877,701
	3	Pledges and grants receivable, net			710,162			1,265,062
	4	Accounts receivable, net			36,010			54,785
	5	Receivables from current and former officers, directors, trustees			30,010	-		04,700
		other related parties $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$				5		
	6	Receivables from other disqualified persons (as defined under se persons described in section 4958(c)(3)(B) Complete Part II of S				6		
	7	Notes and loans receivable, net				7		
	8	Inventories for sale or use			32,208	8		97,706
÷	9	Prepaid expenses and deferred charges			10,649	9		47,221
Assets	10a	Land, buildings, and equipment cost basis	<sub>10a</sub>	1,346,663				
**	ь	Less accumulated depreciation <i>Complete Part VI of</i> Schedule D	10Ь	815,334	1	10c		531,329
	11	Investments—publicly traded securities			241,597			204,846
	12	Investments—other securities See Part IV, line 11 Complete Pa		1,808,829			1,072,488	
	13	Investments—program-related See Part IV, line 11 Complete Pa						
	14	of Schedule D .  Intangible assets				13		
	15	Other assets See Part IV, line 11 Complete Part IX of Schedule D				15		
	16	Total assets. Add lines 1 through 15 (must equal line 34)			5,237,763			5,155,778
	17	Accounts payable and accrued expenses .			279,156			157,927
	18	Grants payable			2,0,100	18		107,027
	19	Deferred revenue		3,900	19			
	20	Tax-exempt bond liabilities		0,000	20			
S.	21	Escrow account liability Complete Part IV of Schedule D				21		
Liabilities	22	Payable to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified	•	•				
<u>'ē</u>		persons Complete Part II of Schedule L		_		22		
	23	Secured mortgages and notes payable to unrelated third parties		•		23		
	24	Unsecured notes and loans payable	-			24		
	25	Other liabilities Complete Part X of Schedule D			6,665	25		4,254
	26	Total liabilities. Add lines 17 through 25			289,721	26		162,181
		Organizations that follow SFAS 117, check here ▶ ✓ and compl	ete lin	es 27	,			
Ş		through 29, and lines 33 and 34.						
e E	27	Unrestricted net assets			3,527,033	27		3,594,644
Balance	28	Temporarily restricted net assets			1,421,009	28		1,398,953
F	29	Permanently restricted net assets				29		
Fund		Organizations that do not follow SFAS 117, check here ► ☐ and lines 30 through 34.	d comp	lete				
ō	30	Capital stock or trust principal, or current funds	_			30		
eţs	31	Paid-in or capital surplus, or land, building or equipment fund.				31		
Assets or	32	Retained earnings, endowment, accumulated income, or other fur				32		
	33	Total net assets or fund balances			4,948,042	33		4,993,597
Net	34	Total liabilities and net assets/fund balances			5,237,763	34		5,155,778
	1	The state of the s				1		,
Pa	rt XI	Financial Statements and Reporting						
							Yes	No

Dart YT	Financial	Statements	and Reporting

1	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		Νo
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes" to lines 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		Νo
b	If "Yes," did the organization undergo the required audit or audits?	3b		

### SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury Internal Revenue

## **Public Charity Status and Public Support**

To be completed by all section 501(c)(3) organizations and section 4947(a)(1)
nonexempt charitable trusts.

Attach to Form 990 or Form 990-EZ. See separate instructions.

2008

OMB No 1545-0047

Open to Public Inspection

Service

Name of the organization
ACTON INSTITUTE FOR THE STUDY OF
RELIGION AND LIBERTY

Employer identification number

38-2926822 Reason for Public Charity Status (to be completed by all organizations) (See Instructions) The organization is not a private foundation because it is (Please check only one organization) A church, convention of churches, or association of churches described in Section 170(b)(1)(A)(i). 1 2 A school described in Section 170(b)(1)(A)(ii). (Attach Schedule E) 3 A hospital or a cooperative hospital service organization described in Section 170(b)(1)(A)(iii). (Attach Schedule H) A medical research organization operated in conjunction with a hospital described in Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state An organization operated for the benefit of a college or university owned or operated by a governmental unit described in Section 170(b)(1)(A)(iv). (Complete Part II) A federal, state, or local government or governmental unit described in Section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in Section 170(b)(1)(A)(vi) (Complete Part II) A community trust described in Section 170(b)(1)(A)(vi) (Complete Part II) An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See Section 509(a)(2). (Complete Part III) An organization organized and operated exclusively to test for public safety. See Section 509(a)(4). (See instructions.) 10 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See Section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h **b** Type II c Type III - Functionally Integrated By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) Yes No and (III) below, the governing body of the the supported organization? 11q(i) (ii) a family member of a person described in (i) above? 11g(ii) (iii) a 35% controlled entity of a person described in (i) or (ii) above? 11g(iii) Provide the following information about the organizations the organization supports h

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (See Instructions))	organization in		the orga	(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S?	
			Yes	No	Yes	No	Yes	No	
-									
Total									

# Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I.)

	(Complete only if you chec	ked the box of	1 lille 3, 7, 01	o of Part 1.)				
	ıblic Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	<b>(c)</b> 2006	<b>(d)</b> 2007	(e)	2008	(f) Total
1	Gifts, grants, contributions, and							
	membership fees received (Do not	3,523,715	3,606,202	4,610,609	4,617,966		5,901,396	22,259,888
	include any "unusual grants ")							
2	Tax revenues levied for the organization's							
	benefit and either paid to or expended on							
_	its behalf							
3	The value of services or facilities							
	furnished by a governmental unit to the							
4	organization without charge	3,523,715	3,606,202	4,610,609	4,617,966		5,901,396	22,259,888
	Total. Add line 1-3	3,323,713	3,000,202	4,010,009	4,017,900		3,901,390	22,239,000
5	The portion of total contribution by each							
	person (other than a government unit or							
	publicly supported organization) included on line 1 that exceed 2% of the amount							2,799,239
	shown on line 11, column							
	(f)							
6	Public Support subtract line 5 from line							
U	4							19,460,649
To	otal Support	l L	<u>l</u>	L			<u> </u>	
	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e)	2008	(f) Total
7	A mounts from line 4	3,523,715	171,883	4,610,609	4,617,966	(0)	5,901,396	22,259,888
8	Gross income from interest, dividends,	-,,	,	.,,	.,,		-,,	,
0	payments received on securities loans,							
	rents, royalties and income from similar	173,063	171,883	163,226	222,186		135,399	865,757
	sources							
9	Net income from unrelated business							
•	activities, whether or not the business is		20,900	27,070	38,990		25,545	112,505
	regularly carried on							
10	Other income Do not include gain or loss							
	from the sale of capital assets (Explain in	23,339	31,196	26,347	56,075		88,043	225,000
	Part IV )							
11	Total Support (Add lines 7 through 10)							23,463,150
12	Gross receipts from related activities, etc	(See instruction	s )	•	-	12		462,383
13	First Five Years. If the Form 990 is for the	organization's fir	et second thir	d fourth or fifth	tav voaras a 5	01(c)(	31	
	organization, check this box and <b>stop here</b>	organization 3 m	st, second, tilli	a, rouren, or men	tax year as a s	01(0)(		<b>▶</b> ┌
	organization, and at the box and brop note							- 1
Co	omputation of Public Support Perc	entage						_
14	Public Support Percentage for 2008 (line 6		ed by line 11 co	lumn (f))		14		82 940 %
			-	( //				
15	Public Support Percentage for 2007 Sched					15		86 120 %
16a	33 1/3% Test - 2008. If the organization did				1/3% or more,	check	this box	
	and <b>stop here.</b> The organization qualifies as				E 22			<b>►</b> ✓
b	33 1/3% Test - 2007. If the organization die			•	.5 IS 33 1/3% O	r more	, check th	- —
47-	box and <b>stop here.</b> The organization qualified							<b>▶</b> □
1/a	10% Facts and Circumstances Test - 2008.	-						
	more, and if the organization meets the "factorian meets the "factorian meets the "factorian description"							ow the ►
L	organization meets the "facts and circumst							· ·
D	10% Facts and Circumstances Test - 2007. more, and if the organization meets the "fac							
	the organization meets the "facts and circu							▶□
18	<b>Private Foundation.</b> If the organization did		_	•			-	
	instructions	Check the bo	.x 311 tille 13, 10		L. D, CHECK HIIS	20 A G	500	<b>▶</b> □
								-,

Pa	Support Schedule for On (Complete only if you ched				(2)		
	ction A. Public Support		_	,			
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received (Do not						
2	include any "unusual grants ") Gross receipts from admissions,						
2	merchandise sold or services performed,						
	or facilities furnished in any activity that						
	is related to the organization's tax-						
	exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business under						
	section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the						
_	organization without charge						
6	Total Add lines 1-5						
7a	A mounts included on lines 1, 2, and 3						
	received from disqualified persons Amounts included on lines 2 and 3						
D	received from other than disqualified						
	persons that exceed the greater of 1% of						
	the total of lines 9, 10c, 11, and 12 for						
	the year or \$5,000						
С	Total of lines 7a and 7b						
8	Public Support (Substract line 7c from						
_	line 6)						
То	tal Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2004	<b>(b)</b> 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
9	A mounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar						
	sources						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after 30 June, 1975		+				
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether or not the business is regularly						
	carried on						
12	Other income Do not include gain or loss						
	from the sale of capital assets						
	(Explain in Part IV )						
13	Total Support (Add lines 9, 10c, 11 and						
	12)						
14	First Five Years If the Form 990 is for the	organızatıon's fı	rst, second, thir	d, fourth, or fifth	ntax year as a 5	01(c)(3) organı	zation,
	check this box and <b>stop here</b>						<b>▶</b> □
	manufaction of Dublic Compact Days						
15	mputation of Public Support Perc Public Support Percentage for 2008 (line		dod by line 12 o	olumn (fl)		T 4= T	
			•	.orumin (1))		15	
16	Public Support Percentage for 2007 Sche	dule A , Part IV -	A, line 27g			16	
		D					
Co	mputation of Investment Income Investment Income Percentage for 2008 (			ne 13 column /f	<u> </u>	17	
	-			-	"	17	
ΤQ	Investment Income Percentage from 2007	ocnequie A , Pa	TLIV-A, IINE 2/	H		18	

19a 33 1/3% Tests - 2008. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line

17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization **33 1/3% Tests - 2007.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization

Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2008

**▶**□

**Supplemental Information.** Complete this part to provide the information required by Part II, line 10; Part II, line 17a or 17b, or Part III, line 12. Provide and any other additional information. (see instructions)

DLN: 93493224003049

# OMB No 1545-0047

Open to Public Inspection

### SCHEDULE D

(Form 990)

7

Department of the Treasurv Internal Revenue

► Attach to Form 990. To be completed by organizations that

**Supplemental Financial Statements** 

answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

Service Name of the organization **Employer identification number** ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 38-2926822 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate Contributions to (during year) Aggregate Grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised ┌ No funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or other impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically importantly land area Preservation of certified historic structure Protection of natural habitat Preservation of open space Complete lines 2a-2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year 2a Total number of conservation easements 2b Total acreage restricted by conservation easements Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06 2d Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during 3 the taxable year 🕨 Number of states where property subject to conservation easement is located Does the organization have a written policy regarding the periodic monitoring, inspection, violations, and enforcement of the conservation easements it holds?

balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

Staff or volunteer hours devoted to monitoring, inspecting and enforcing easements during the year

A mount of expenses incurred in monitoring, inspecting, and enforcing easements during the year ▶\$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section

- If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items
- If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items
  - (i) Revenues included in Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)?

**-**\$

- If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items
- Revenues included in Form 990, Part VIII, line 1

Assets included in Form 990, Part X

Cat No 52283D

Schedule D (Form 990) 2008

<b>IIII</b> Organizations Maintaining Co	•			•			ntinued)
	r records, check any of th	ne fol	lowing that are	a significant us	se of its collection	1	
Public exhibition	d	Γ	Loan or exch	ange programs			
Scholarly research	e	Г	Other				
Preservation for future generations							
•	ollections and explain how	w the	v further the or	rganization's ex	empt purpose in		
•	onections and explain no.	W CITE	y further the of	gamzacions cx	empt parpose m		
- , ,						V	□ No
	•						
				iizatioii aiiswe	ered res to re	כל וווו	,,,
	lian or other intermediary	for c	ontributions oi	r other assets n		Yes	┌ No
If "Yes," explain why in Part XIV and comple	ete the following table						
					A mou	ınt	
Beginning balance				<b>1</b> c			
Additions during the year				1d			
Distributions during the year				1e			
Ending balance				1f			
Did the organization include an amount on Fo	orm 990, Part X, line 21?				Г	Yes	┌ No
If "Yes," explain the arrangement in Part XI\	/						
Endowment Funds. Complete							
	(a)Current Year (b	<b>)</b> Prior `	Year (c)Two	Years Back (d)T	hree Years Back (e)	)Four Ye	ars Back
<del>-</del>							
·							
•							
·							
,	r end halance held as						
	Tena paramee mera as						
· ·							
	ssion of the organization	thata	are held and ac	Iministered for t	the		
	331011 of the organization	ciiac (	are nela ana ac			Yes	No
(i) unrelated organizations					3a(i)		
(ii) related organizations					3a(ii)		
					3b		
VI Investments—Land, Buildings	<b>s, and Equipment.</b> S	ee F	<u>orm 990, Pa</u>	rt X, line 10.			
Description of investment				( <b>b</b> )Cost or other basis (other)	(c) Depreciation	( <b>d</b> ) Boo	ok value
and					.		
uildings							
		1 -		460 200	261 000		
easehold improvements				469,389	261,800		207,589
easehold improvements				469,389 323,571	155,333		207,589
quipment	· · · · · · · · ·			323,571 553,703	155,333 398,201		
	Using the organization's accession and other items (check all that apply)  Public exhibition  Scholarly research  Preservation for future generations  Provide a description of the organization's corporate XIV  During the year, did the organization solicity assets to be sold to raise funds rather than the search of the organization and custodial and part IV, line 9, or reported an arrow Is the organization and agent, trustee, custod included on Form 990, Part X?  If "Yes," explain why in Part XIV and complete Beginning balance  Additions during the year  Distributions during the year  Ending balance  Did the organization include an amount on Form Yes," explain the arrangement in Part XIV  The Endowment Funds. Complete  Beginning of year balance  Contributions  Investment earnings or losses  Grants or scholarships  Other expenditures for facilities and programs  Administrative expenses  End of year balance  Provide the estimated percentage of the year Board designated or quasi-endowment  Permanent endowment  Permanent endowment  Term endowment  Term endowment  Are there endowment  Term e	Using the organization's accession and other records, check any of the items (check all that apply)  Public exhibition  Scholarly research  Preservation for future generations  Provide a description of the organization's collections and explain hor Part XIV  During the year, did the organization solicit or receive donations of an assets to be sold to raise funds rather than to be maintained as part of the provided and provided and provided as part of the organization and agent, trustee, custodian or other intermediary included on Form 990, Part X?  If "yes," explain why in Part XIV and complete the following table  Beginning balance  Additions during the year  Distributions during the year  Distributions during the year  Distributions during the year  Did the organization include an amount on Form 990, Part X, line 21?  If "yes," explain the arrangement in Part XIV  **V** Endowment Funds.** Complete if the organization and the organization and the provided as a provide	Using the organization's accession and other records, check any of the folitems (check all that apply)  Public exhibition  Scholarly research  Preservation for future generations  Provide a description of the organization's collections and explain how the Part XIV  During the year, did the organization solicit or receive donations of art, his assets to be sold to raise funds rather than to be maintained as part of the Part IV, line 9, or reported an amount on Form 990, Part X?  If Trust, Escrow and Custodial Arrangements. Complete Part IV, line 9, or reported an amount on Form 990, Part X?  If the organization an agent, trustee, custodian or other intermediary for cincluded on Form 990, Part X?  If "Yes," explain why in Part XIV and complete the following table  Beginning balance  Did the organization include an amount on Form 990, Part X, line 21?  If "Yes," explain the arrangement in Part XIV  V Endowment Funds. Complete if the organization answers (a)Current Year (b)Provible to the organization answers (a)Current Year (b)Provible to the part of the part XIV (b) Provible the stimated percentage of the year end balance held as Board designated or quasi-endowment Permanent endowment Permanent endowment Permanent endowment Funds not in the possession of the organization that a organization by  (i) unrelated organizations  If "Yes" to 3a(in), are the related organizations listed as required on Sched Describe in Part XIV the intended uses of the organization's endowment funds in the possession of investment Section of investment. See Funds and Equipment. See Funds and Pogeription of investment.	Using the organization's accession and other records, check any of the following that are items (check all that apply)  Public exhibition  Scholarly research  Preservation for future generations  Provide a description of the organization's collections and explain how they further the organization to be sold to raise funds rather than to be maintained as part of the organization assets to be sold to raise funds rather than to be maintained as part of the organization's assets to be sold to raise funds rather than to be maintained as part of the organization's Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  Is the organization an agent, trustee, custodian or other intermediary for contributions of included on Form 990, Part X?  If "Yes," explain why in Part XIV and complete the following table  Beginning balance  Id the organization include an amount on Form 990, Part X, line 21?  If "Yes," explain the arrangement in Part XIV  The Indowment Funds. Complete if the organization answered "Yes" to Fe (a) Current Year (b) Prior Year (c) Two Contributions  Investment earnings or losses  Grants or scholarships  Other expenditures for facilities and programs  Administrative expenses  End of year balance  Provide the estimated percentage of the year end balance held as Board designated or quasi-endowment  Permanent endowment  Are there endowment funds not in the possession of the organization that are held and acorganization by (i) unrelated organizations  (ii) related organizations  If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?  Describe in Part XIV the intended uses of the organization's endowment funds  Investments—Land, Buildings, and Equipment. See Form 990, Pa	Using the organization's accession and other records, check any of the following that are a significant ustems (check all that apply)  Public exhibition  Scholarly research  Preservation for future generations  Provide a description of the organization's collections and explain how they further the organization's expansible to the organization of the organization's collections and explain how they further the organization's expansible to describe the organization of the sases to be sold to raise funds rather than to be maintained as part of the organization or other sim assets to be sold to raise funds rather than to be maintained as part of the organization answer Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets in included on Form 990, Part X?  If "Yes," explain why in Part XIV and complete the following table  Beginning balance  Additions during the year  If the organization include an amount on Form 990, Part X, line 21?  If "Yes," explain the arrangement in Part XIV  Findowment Funds. Complete if the organization answered "Yes" to Form 990, Part X, line 21?  If "Yes," explain the arrangement in Part XIV  Findowment Funds. Complete if the organization answered "Yes" to Form 990, Part X, line 21?  If "Yes," explain the arrangement in Part XIV  Other expenditures for facilities and programs  Administrative expenses  End of year balance  Provide the estimated percentage of the year end balance held as Board designated or quasi-endowment  Permanent endowment  Permanent endowment  Are there endowment funds not in the possession of the organization that are held and administered for organization by  (i) unrelated organizations  (ii) related organizations  If "Yes" to Salin, are the related organizations listed as required on Schedule R?  In the part XIV the intended uses of the organization's endowment funds	Using the organization's accession and other records, check any of the following that are a significant use of its collection terms (check all that apply)  Public exhibition  Scholarly research  Preservation for future generations  Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV  During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  □ Trust, Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form Part IV, line 9, or reported an amount on Form 990, Part X, line 21.  Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X IV  If "Yes," explain why in Part XIV and complete the following table  Beginning balance  Additions during the year  Distributions during the properties of the organization answered "Yes" to Form 990, Part IV, line 10.  Ending beliance  Beginning of year balance  Gontributions  Other expenditures for facilities and programs  Administrative expenses  Grants or scholarships  Other expenditures for facilities and programs  Administrative expenses  From 4 the estimated percentage of the year end balance held as Board designated or quasi-endowment ▶  Permanent endowment Funds not in the possession of the organization that are held and administered for the organization by (1) unrelated organizations  (ii) related organizations  (iii) related organizations  (iii) related organizations  Description of investment  Description of investment  Description of investment  Description of investment  Description of investment	Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)    Public exhibition

Part VII Investments—Other Securities. See	Form 990, Part X, line 1	2.	
(a) Description of security or cateory (including name of security)	(b)Book value	<b>(c)</b> Method of valua Cost or end-of-year ma	
Financial derivatives and other financial products			
Closely-held equity interests			
Other COMMON STOCK OF PRIVATELY HELD CORPORATION	1,050,000		F
Other CHARITABLE REMAINDER TRUST	22,488		F
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	1,072,488		
Part VIII Investments—Program Related. Se	e Form 990, Part X, line	13.	
(a) Description of investment type	(b) Book value	(c) Method of valua	
(2) 2 2 2 1 paramon of misoscinion () po	(-,	Cost or end-of-year ma	rket value
Total. (Column (b) should equal Form 990, Part X, col (B) line 13 )			
Part IX Other Assets. See Form 990, Part X, II	ne 15.		
(a) Descri	ption	(b)	Book value
Total. (Column (b) should equal Form 990, Part X, col.(B) line.	15.)		
Part X Other Liabilities. See Form 990, Part X			
(a) Description of Liability	( <b>b</b> ) A mount		
Federal Income Taxes			
ANNUITIES PAYABLE	4,254		
	.,_\$ \		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25 ) ▶	4,254		

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	6,238,374
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	5,372,926
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	865,448
4	Net unrealized gains (losses) on investments	4	-819,893
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	-819,893
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	45,555
Par	XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er R	eturn
1	Total revenue, gains, and other support per audited financial statements	1	5,445,491
2	A mounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities 2b 27,010		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
e	Add lines <b>2a</b> through <b>2d</b>	2e	-792,883
3	Subtract line <b>2e</b> from line <b>1</b>	3	6,238,374
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV)		
С	Add lines <b>4a</b> and <b>4b</b>	4c	0
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	6,238,374
Paru 1	Reconciliation of Expenses per Audited Financial Statements With Expenses  Total expenses and losses per audited financial statements	per 1	5,399,936
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		3,399,930
a	Donated services and use of facilities		
b	Prior year adjustments		
c	Losses reported on Form 990, Part IX, line 25		
d	Other (Describe in Part XIV)		
e	Add lines <b>2a</b> through <b>2d</b>	2e	27,010
3	Subtract line <b>2e</b> from line <b>1</b>	3	5,372,926
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines <b>4a</b> and <b>4b</b>	4c	0
5	Total expenses Add lines <b>3</b> and <b>4c.</b> (This should equal Form 990, Part I, line 18)	5	5,372,926
Dar	t XIV Supplemental Information		

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part XIV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b

Ident if ier	Return Reference	Explanation
		IN JULY 2006, THE FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) ISSUED FASB INTERPRETATION NO 48 - ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES (FIN 48) THE INTERPRETATION PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTES FOR FINANCIAL STATEMENT PRESENTATION OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN IN DECEMBER 2008 THE FASB ISSUED FASB STAFF POSITION (FSP) 48-3 WHICH ALLOWS DEFERRAL OF THE ADOPTION OF FIN 48 FOR CERTAIN ENTITIES UNTIL YEARS BEGINNING SUBSEQUENT TO DECEMBER 15, 2008 MANAGEMENT HAS ELECTED TO DEFER THE APPLICATION OF FIN 48 THE INSTITUTE WILL CONTINUE TO FOLLOW THE STANDARDS UNDER FASB STATEMENT 5 - ACCOUNTING FOR CONTINGENCIES REGARDING UNCERTAIN TAX POSITIONS, IF ANY, UNTIL FIN 48 IS ADOPTED

Part XIV Supplemental Information(continued)								
Ident if ier	Return Reference	Explanation						
		IN JULY 2006, THE FINANCIAL ACCOUNTING STANDARDS BOARD (FASB) ISSUED FASB INTERPRETATION NO 48 - ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES (FIN 48) THE INTERPRETATION PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTES FOR FINANCIAL STATEMENT PRESENTATION OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN IN DECEMBER 2008 THE FASB ISSUED FASB STAFF POSITION (FSP) 48-3 WHICH ALLOWS DEFERRAL OF THE ADOPTION OF FIN 48 FOR CERTAIN ENTITIES UNTIL YEARS BEGINNING SUBSEQUENT TO DECEMBER 15, 2008 MANAGEMENT HAS ELECTED TO DEFER THE APPLICATION OF FIN 48 THE INSTITUTE WILL CONTINUE TO FOLLOW THE STANDARDS UNDER FASB STATEMENT 5 - ACCOUNTING FOR CONTINGENCIES REGARDING UNCERTAIN TAX POSITIONS, IF ANY, UNTIL FIN 48 IS ADOPTED						

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2008

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### SCHEDULE F (Form 990)

Department of the Treasury Internal Revenue Service ► Attach to Form 990. Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

**Statement of Activities Outside the United States** 

	ne of the organization	CTUDY OF				Employer ide	entification number	
	FON INSTITUTE FOR THE .IGION AND LIBERTY	STUDY OF				38-292682	2	
P	General Infor "Yes" to Form S			ide the United States	s. Complete	e if the organ	nization answered	
1	<b>For grantmakers.</b> Do	es the organiza	ition maintain r or the grants or	ecords to substantiate factorials assistance, and the se	lection crite	rıa used to a	ward	
2	2 For grant makers. Describe in Part IV the organization's procedures for monitoring the use of grant funds outside the United States							
3	Activites per Region (U	se Schedule F-1	(Form 990) ıf adı	ditional space is needed )				
	(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	ıs a progra describe sp	ty listed in (d) am service, secific type of s) in region	(f) Total expenditures in region	
EUF	ROPE	1	3	PROGRAM SERVICES AND GRANTS	EDUCATIO	N	166,479	
		1	3				166.479	

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Check this box if no one recipient received more than \$5,000 . . . . . . . . Use Schedule F-1 if additional space is needed. (b) IRS code (i) Method of 1 (h) Description (f) Manner of (g) A mount of section (d) Purpose of (e) A mount of valuation (a) Name of and EIN (If (c) Region cash of non-cash of non-cash (book, FMV, grant cash grant organızatıon dısbursement applicable) assistance assistance appraisal, other) SOUTH AMERICA THE ACTION 16,400 WIRE TRANSFER INSTITUTE HAS ESTABLISHED RELATIONSHIPS WITH SEVERAL INTERNATIONAL AFFILIATE ORGANIZATIONS THAT SHARE OUR MISSION AND SEEK TO PROMOTE IDEAS OF THE ACTON INSTITUTE THE AFFILIATES ARE INDEPENDENT ORGANIZATIONS THAT WORK WITH АСТОИ ТО PROMOTE THE IDEAS OF A FREE AND VIRTUOUS SOCIETY IN THEIR OWN COUNTRIES AND WITHIN THEIR OWN CULTURAL CONTEXT ACTON PROVIDES THESE AFFILIATES WITH SMALL GRANTS FOR CONFERENCES, PUBLICATIONS, WEBSITE MAINTENANCE, TRANSLATION, AND OTHER ACTIVITIES SUB-SAHARAN 5,000 WIRE TRANSFER THE ACTION AFRICA INSTITUTE HAS ESTABLISHED RELATIONSHIPS WITH SEVERAL INTERNATIONAL AFFILIATE ORGANIZATIONS THAT SHARE OUR MISSION AND SEEK то ркомоте IDEAS OF THE ACTON INSTITUTE THE AFFILIATES ARE INDEPENDENT ORGANIZATIONS THAT WORK WITH ACTON TO PROMOTE THE IDEAS OF A FREE AND VIRTUOUS SOCIETY IN THEIR OWN COUNTRIES AND WITHIN THEIR OWN CULTURAL CONTEXT ACTON PROVIDES THESE AFFILIATES WITH SMALL GRANTS FOR CONFERENCES, PUBLICATIONS, WEBSITE MAINTENANCE, TRANSLATION, AND OTHER ACTIVITIES EUROPE THE ACTION 9,500 WIRE TRANSFER INSTITUTE HAS ESTABLISHED RELATIONSHIPS WITH SEVERAL INTERNATIONAL MFFILIATE ORGANIZATIONS THAT SHARE OUR MISSION AND SEEK TO PROMOTE IDEAS OF THE ACTON INSTITUTE THE AFFILIATES ARE INDEPENDENT ORGANIZATIONS THAT WORK WITH ACTONTO PROMOTETHE IDEAS OF A FREE AND VIRTUOUS SOCIETY IN THEIR OWN COUNTRIES AND WITHIN THEIR OWN CULTURAL CONTEXT ACTON PROVIDES THESE AFFILIATES WITH SMALL GRANTS FOR CONFERENCES. PUBLICATIONS, WEBSITE MAINTENANCE, TRANSLATION, AND OTHER ACTIVITIES Enter total number of organizations that are recognized as charities by the foreign country or for which the grantee or counsel 

	Other Assistance of F-1 (Form 990) if a			ted States. Complete	ıf the organization a	nnswered "Yes" to Form	990, Part IV, line 16.
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) A mount of cash grant	(e) Manner of cash disbursement	(f) A mount of non- cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
NOVAK AWARD - ACKNOWLEDGES AND REWARDS OUTSTANDING NEW RESEARCH INTO THE INTERRELATION OF RELIGION AND ECONOMIC LIBERTY	SOUTH AMERICA	1	10,000	CHECK			
-							
							1

Schedule F (Form 990) 2008

Part IV Supplemental Inform Complete this part to pi	rovide the information required	ın Part I, line 2, and any other addıtıonal information.
I dentifier	ReturnReference	Explanation
Procedure for Monitoring Grants Outside the U S		Schedule F, Part I, Line 2 GRANTS FUNDS ARE MONITORED VIA REPORTS THAT ARE SUBMITTED BY RECIPIENTS ALSO SOME GRANTS ARE USED FOR ATTENDING ACTON EVENTS

Software ID: **Software Version:** 

**EIN:** 38-2926822

Name: ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY

Form 990 Sched	ule F Part II	- Grants and Oth	er Assistance to Or	ganizations or E	ntities Outside Th	e United States		
(a) Name of organization	(b) IRS code section and EIN(if applicable)	(c) Region	(d) Purpose of grant	(e) A mount of cash grant	(f) Manner of cash disbursement	(g) A mount of non- cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
		SOUTH AMERICA	THE ACTION INSTITUTE HAS ESTABLISHED RELATIONSHIPS WITH SEVERAL INTERNATIONAL AFFILIATE ORGANIZATIONS THAT SHARE OUR MISSION AND SEEK TO PROMOTE IDEAS OF THE ACTON INSTITUTE THE AFFILIATES ARE INDEPENDENT ORGANIZATIONS THAT WORK WITH ACTON TO PROMOTE THE IDEAS OF A FREE AND VIRTUOUS SOCIETY IN THEIR OWN COUNTRIES AND WITHIN THEIR OWN COUNTRIES AND WITHIN THEIR OWN CULTURAL CONTEXT ACTON PROVIDES THESE AFFILIATES WITH SMALL GRANTS FOR CONFERENCES, PUBLICATIONS, WEBSITE MAINTENANCE, TRANSLATION, AND OTHER	16,400	WIRE TRANSFER			
		SUB-SAHARAN AFRICA	ACTIVITIES THE ACTION INSTITUTE HAS ESTABLISHED RELATIONSHIPS	5,000	WIRE TRANSFER			
		EUROPE	WITH SEVERAL INTERNATIONAL AFFILIATE ORGANIZATIONS THAT SHARE OUR MISSION AND SEEK TO PROMOTE IDEAS OF THE ACTON INSTITUTE THE AFFILIATES ARE INDEPENDENT ORGANIZATIONS THAT WORK WITH ACTON TO PROMOTE THE IDEAS OF A FREE AND VIRTUOUS SOCIETY IN THEIR OWN COUNTRIES AND WITHIN THEIR OWN COUNTRIES AND WITHIN THEIR OWN CULTURAL CONTEXT ACTON PROVIDES THESE AFFILIATES WITH SMALL GRANTS FOR CONFERENCES, PUBLICATIONS, WEBSITE MAINTENANCE, TRANSLATION, AND OTHER ACTIVITIES THE ACTION	9.500	WIRE TRANSFER			
		LURUPE	INSTITUTE HAS ESTABLISHED RELATIONSHIPS WITH SEVERAL INTERNATIONAL AFFILIATE ORGANIZATIONS THAT SHARE OUR MISSION AND SEEK TO PROMOTE IDEAS OF THE ACTON INSTITUTE THE AFFILIATES ARE INDEPENDENT ORGANIZATIONS THAT WORK WITH ACTON TO PROMOTE THE IDEAS OF A FREE AND VIRTUOUS SOCIETY IN THEIR OWN COUNTRIES AND WITHIN THEIR OWN COUNTRIES AND WITHIN THEIR OWN CULTURAL CONTEXT ACTON PROVIDES THESE AFFILIATES WITH SMALL GRANTS FOR CONFERENCES, PUBLICATIONS, WEBSITE MAINTENANCE, TRANSLATION, AND OTHER ACTIVITIES	9,500	WIRE IKANSFER			

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DLN: 93493224003049

OMB No 1545-0047

Open to Public Inspection

(Form 990 or 990-EZ)

SCHEDULE G

Department of the Treasury Internal Revenue

Total

# **Supplemental Information Regarding Fundraising or Gaming Activities**

Attach to Form 990 or Form 990-EZ. Must be completed by organizations that answer "Yes" to Form 990, Part IV, lines 17, 18, or 19, and by organizations that enter more than \$15,000 on Form 990-EZ, line 6a.

Service Name of the organization **Employer identification number** ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 38-2926822 Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Indicate whether the organization raised funds through any of the following activities. Check all that apply Mail solicitations e Solicitation of non-government grants Email solicitations f Solicitation of government grants Phone solicitations g | Special fundraising events In-person solicitations 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities? **b** If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table (iii) Did fundraiser have (v) A mount paid to (vi) A mount paid to (i) Name of individual custody or (iv) Gross receipts (or retained by) (ii) Activity (or retained by) or entity (fundraiser) control of from activity fundraiser listed in organization contributions? col (i) Yes

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or 3 licensing

			(a) Event #1	<b>(b)</b> Event #2	(c) O ther Events	( <b>d)</b> To (Add col	(a) th	
			(event type)	(event type)	(total number)	со	l <b>(c)</b> )	
₽	1	Gross receipts	127,394				12	7,394
Revenue	2	Less Charitable contributions	101,849				10	1,849
	3	Gross revenue (line 1 minus line 2)	25,545				2!	5,545
	4	Cash Prizes						
ses es	5	Non-cash Prizes						
Direct Expenses	6	Rent/Facility costs						
ă Т	7	Other direct expenses	57,709				5	7,709
ğ	8	Direct expense summary Add line	es 4 through 7 in column	(d)			5	7,709
_	9	Net income summary Combine lir	nes 3 and 8 in column (d)	)	🕨		- 32	2,164
Par	t III	<b>Gaming.</b> Complete if the or \$15,000 on Form 990-EZ, lin		"Yes" to Form 990, Pa	art IV, line 19, or repo	orted mor	e thar	1
Revenue			(a) Bingo	( <b>b)</b> Pull tabs/Instant bingo/progressive bingo	(c) O ther gaming	(d) Total col (a) th		
~	1	Gross revenue						
ses Ses	2	Cash prizes						
ben	3	Non-cash prizes						
Direct Expenses	4	Rent/facility costs						
۵	5	Other direct expenses						
	6	Volunteer labor	┌ Yes	┌ Yes%	┌ Yes% ┌ No			
	7	Direct expense summary Add lines	s 2 through 5 in column (	d)				
	8	Net gaming income summary Com	bine lines 1 and 7 in colu	ımn (d)	🛌			
9	Ent	er the state(s) in which the organiza	tion operates gaming act	tivities			Yes	No
a		the organization licensed to operate			-	. 9a		
Ь	If "I	No," Explain						
10a	— Wer	re any of the organization's gaming l	ıcenses revoked, suspen	ded or terminated durin	g the tax year?	10a		
b	If"	Yes," Explain						
11		oc the organization energic some	ectivities with nannamba	re 2				
11 12		es the organization operate gaming a the organization a grantor, benefician				11		
		ned to administer charitable gaming				.   12		

			 <del></del>
13	Indicate the percentage of gaming activity operated in		
а	The organization's facility		
b	An outside facility		
14	Provide the name and address of the person who prepares the organization's gaming/special events books and records		
	Name •		
	Address •		
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	15a	
Ь	If "Yes," enter the amount of gaming revenue received by the organization <b>&gt;</b> \$ and the amount of gaming revenue retained by the third party <b>&gt;</b> \$		
c	If "Yes," enter name and address		
	Name •		
	Address 🟲		
16	Gaming manager information		
	Name 🟲		
	Gaming manager compensation 🕨 \$		
	Description of services provided 🟲		
	Director/officer Employee Independent contractor		
17	Mandatory distributions		
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a	
b	Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year 📂 💲		

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**Schedule I** 

(Form 990)

DLN: 93493224003049 OMB No 1545-0047

**Grants and Other Assistance to Organizations,** Governments and Individuals in the U.S.

Department of the Treasury Complete if the organization answered "Yes," on Form 990, Part IV, lines 21 or 22. Attach to Form 990. Internal Revenue Service

Name of the organization						Employer ident	ification number
ACTON INSTITUTE FOR THE RELIGION AND LIBERTY	STUDY OF					38-2926822	
Part I General Inform	mation on Gran	ts and Assistance	}			<u>'</u>	
Form 990, Part I Part IV and Sch	d to award the gran rganization's proce <b>her Assistance</b> [V, line 21 for an edule I-1 if additi	ts or assistance? dures for monitoring the to Governments a y recipient that rece onal space is	e use of grant funds in to and Organizations are than \$5,0	he United States in the United Sta 00. Check this box	tes. Complete if the of	organization answere ceived more than \$5	ed "Yes" on
needed						. ▶ □	
1(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	,, .	(h) Purpose of grant or assistance
CITIZENS FOR COMMUNITY VALUESPO BOX 770775 MEMPHIS,TN 38177	62-1584178	501(C)(3)	10,000				SAMARITAN AWARD - RECOGNIZES AND REWARDS PRIVATELY FUNDED ORGANIZATIONS THAT EXEMPLIFY EFFECTIVE COMPASSION
2 Enter total number of sec	tion 501(c)(3) and	government	1		I		1
organizations					<b>&gt;</b>		

Enter total number of other organizations . . .

Part III	Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
	Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	( <b>b)</b> Number of recipients	<b>(c)</b> A mount of cash grant	(d)A mount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

**Part IV** Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information.

See Additional Data Table

Ident if ier	Return Reference	Explanation
Other Information		SCHEDULE I, PART I, LINE 2 GRANT FUNDS ARE MONITORED VIA REPORTS SUBMITTED BY RECIPIENTS SOME GRANTS ARE USED FOR ATTENDING ACTON EVENTS

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DLN: 93493224003049

Schedule J

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Attach to Form 990. To be completed by organizations that answered "Yes" to Form 990, Part IV, line 23.

2008
Open to Public Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

Name of the organization
ACTON INSTITUTE FOR THE STUDY OF
RELIGION AND LIBERTY

Part I Questions Regarding Compensation

Employer identification number
38-2926822

					Yes	Νo
1a	Check the appropriate box(es) if the organization pro 990, Part VII, Section A, line 1a Complete Part II					
	First class or charter travel	Г	Housing allowance or residence for personal use			
	Travel for companions	Г	Payments for business use of personal residence			
	Tax idemnification and gross-up payments	<u> </u>	Health or social club dues or initiation fees			
	Discretionary spending account	Γ	Personal services (e g , maid, chauffeur, chef)			
b	If line 1a is checked, did the organization follow a w provision of all the expenses described above? If "!			1b	Yes	
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?				Yes	
3	Indicate which, if any, of the following the organizationganization's CEO/Executive Director Check all t		·			
	Compensation committee	Ë	Written employment contract			1
	Independent compensation consultant	굣	Compensation survey or study			
	Form 990 of other organizations	<u> </u>	Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990,	Part VII	I, Section A, line 1a			
а	Receive a severance payment or change of control payment?					Νo
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?					Νo
c	Participate in, or receive payment from, an equity-b	ased co	mpensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and pi	rovide th	ne applicable amounts for each item in Part III			
	501(c)(3) and 501(c)(4) organizations only must co	mplete	lines 5-8.			
5	For persons listed in form 990, Part VII, Section A, compensation contingent on the revenues of	line 1a,	, did the organization pay or accrue any			
а	The organization?			5a		Νo
b	Any related organization?			5b		Νo
	If "Yes," to line 5a or 5b, describe in Part III					
6	For persons listed in form 990, Part VII, Section A, compensation contingent on the net earnings of	line 1a,	, did the organization pay or accrue any			
а	The organization?			6a		No
b	Any related organization?			6b		Νo
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in form 990, Part VII, Section A, payments not described in lines 5 and 6? If "Yes,"			7		No
8	Were any amounts reported in Form 990, Part VII, subject to the initial contract exception described in Part III	•	·	8		No

### Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(111) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name	(B) Breakdown of W-2 and/or 1099-MISC compensation		(C) Deferred		(E) Total of columns	(F) Compensation	
	(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other compensation	compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
REV ROBERT A SIRICO (					4,500	164,500	
KRIS MAUREN ((					20,400	179,660	
(i	)						
(i	)						
(i	)						
(i	)						
(i	)						
(i	<b>)</b>						
(i	)						
(i							
(i	)						
(i							
(i	)						
(i							
(i							
(i							

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Return Reference	Explanation					
-							
	·						

### SCHEDULE M (Form 990)

# **Non-Cash Contributions**

To be completed by organizations that answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990

OMB No 1545-0047 Inspection

Department of the Treasury Internal Revenue Service

Name of the organization ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY

Part I Types of Property

**Employer identification number** 

38-2926822

		(a) Check ıf	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line	<b>(d)</b> Method of de reven	etermii	ning	
		applicable		1 g				
_	Art—Works of art							
	Art—Historical treasures .							
	Art—Fractional interests							
	Books and publications	X		360	RE-SALE VALUE			
5	Clothing and household goods							
6	Cars and other vehicles							
7	Boats and planes							
8	Intellectual property							
9	Securities—Publicly traded .	Х	8	117,273	MARKET PRICE			
10	Securities—Closely held stock $\cdot$ .							
11	Securities—Partnership, LLC, or trust interests							
12	Securities—Miscellaneous							
13	Qualified conservation contribution (historic structures)							
14	Qualified conservation contribution (other)							
15	Real estate—Residential .							
16	Real estate—Commercial							
	Real estate—Other							
18	Collectibles							
19	Food inventory							
20	Drugs and medical supplies .							
21	Taxidermy							
22	Historical artifacts							
23	Scientific specimens							
24	Archeological artifacts							
	COMPUTER							
25	Other (describe $\underline{\sf EQUIPMENT}$ )	X	1	8,916	RETAIL PRICE			
26	Other (describe)							
	Other (describe)							
28	Other (describe)							
29	Number of Forms 8283 received which the organization complete Acknowledgement	d Form 828	,	er for contributions for	29			
							Yes	No
30a	During the year, did the organization hold for at	ation receiv	e by contribution any prope	rty reported in Part I, lines	1-28 that it must			
	least three years from the date o	of the initial	contribution, and which is	not required to be used for e	exempt purposes			
	for the entire holding period? .					30a		No
b	If "Yes", describe the arrangeme	ent in Part 1	II					
31	Does the organization have a gif	t acceptano	ce policy that requires the r	eview of any non-standard	contributions?	31	Yes	
32a	Does the organization hire or us contributions?	· ·	ies or related organizations	to solicit, process, or sell r	non-cash	32a		Νo
h	If "Yes", describe in Part II					JZa		14.0
	If the organization did not report	: revenues i	n Column (c) for a type of p	roperty for which Column (a	ı) ıs			

checked, describe in Part II

<b>Supplemental Information.</b> Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.						
Identifier	ReturnReference	Explanation				
240111111	Notal III Colored	Explanation				
	1	1				

### **SCHEDULE 0** (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Information to Form 990**

▶ Attach to Form 990. To be completed by organizations to provide additional information for responses to specific questions for the Form 990 or to provide any additional information.

OMB No 1545-0047 Open to Public Inspection

Name of the organization ACTON INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY

**Employer identification number** 

38-2926822

Part III, line F	Other Program Services	GENERAL EDUCATION THE INSTITUTE SEEKS TO REACH OUT TO BUSINESS LEADERS, POLICY MAKERS, AND RELIGIOUS AND COMMUNITY LEADERSHIP GROUPS THROUGH LECTURES AND VARIOUS WRITINGS THE 2008 ANNUAL DINNER WAS HELD TO PROMOTE OUTREACH AND TO THANK SUPPORTERS FOR THEIR PARTNERSHIP WITH THE INSTITUTE THE DINNER AND PROGRAM FESTIVITIES INCLUDED AN ADDRESS BY A PROMINENT KEY NOTE SPEAKER ON MATTERS OF INTEREST TO THE INSTITUTE AND ITS SUPPORTERS THERE WERE 400 IN ATTENDANCE AND ADMISSION WAS CHARGED TO DEFRAY EXPENSES INCURRED THE ACTON LECTURE SERIES HOSTED NINE LOCAL LUNCHEONS DURING THE YEAR, WITH AN AVERAGE ATTENDENCE OF 84 INDIVIDUALS PER LECTURE THE INSTITUTE ALSO SPONSORED SEVERAL OTHER LUNCHEON AND DINNER EVENTS AROUND THE COUNTRY ACTON INSTITUTE ALSO OPERATES A BOOKSTORE TO PROMOTE AND SELL ITS OWN PUBLICATIONS, IN ADDITION TO OUTSIDE PUBLICATIONS, RELATED TO OUR MISSION AND PROGRAM OUTREACH AREAS Expenses \$ 362466 including grants of \$ 500 Revenue \$ 93959
Form 990, Part VI, Section A, line 6		THE ORGANIZATION HAS MEMBERS WHO MAY ELECT ONE OR MORE MEMBERS OF THE GOVERNING BODY, THE BOARD OF DIRECTORS THE ORIGINAL MEMBERS WERE APPOINTED IN THE FOUNDING DOCUMENTS OF INCORPORATION NEW MEMBERS MAY BE ADDED BY A TWO-THIRDS VOTE OF THE FULL MEMBERS THE BOARD OF DIRECTORS, BY UNANIMOUS ACTION, MAY TERMINATE THE MEMBERSHIP OF ANY MEMBER WHO FAILS TO COMPLY WITH THE BYLAWS OR REGULATIONS
Form 990, Part VI, Section A, line 7a		MEMBERS HAVE THE ABILITY TO ELECT OR APPOINT ONE OR MORE MEMBERS OF THE ORGANIZATION'S GOVERNING BODY, THE BOARD OF DIRECTORS THE BY-LAWS GRANT MEMBERS THE POWER TO FILL VACANCIES OR REMOVE EXISTING DIRECTORS BY A MAJORITY VOTE
Form 990, Part VI, Section A, line 10		A DRAFT COPY OF THE FORM 990 IS ELECTRONICALLY PROVIDED TO THE MEMBERS OF THE BOARD OF DIRECTORS FOR REVIEW PRIOR TO FILING IN ADDITION, A COPY OF THE FORM 990 DRAFT WILL BE AVAILABLE IN A SECURED PART OF THE WEBSITE
Form 990, Part VI, Section B, Inne 12c		PERIODIC REVIEW OF COMPENSATION, BENEFITS, AND ANY OUTSIDE SERVICE ARRANGEMENTS AND PROVIDERS
Form 990, Part VI, Section B, Inne 15		THE BOARD INVESTIGATES AND DETERMINES EXECUTIVE DIRECTOR AND PRESIDENT SALARIES AND COMPENSATION THE EXECUTIVE DIRECTOR AND HUMAN RESOURCES DETERMINE ALL OTHERS THE PROCESS INCLUDES COMPARISON TO SIMILAR ORGANIZATIONS AND SALARY SURVEYS AS WELL AS ANALYSIS OF RESPONSIBILITIES AND PERFORMANCE
Form 990, Part VI, Section C, line 19		GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE MADE AVAILABLE UPON REQUEST
		FORM 990, PART XI, LINE 2C THERE HAS BEEN NO CHANGE IN THE PROCESSES PERFORMED BY THOSE WHO HAVE OVERSIGHT OF THE AUDIT FROM THE PRIOR YEAR

### **Additional Data**

Software ID: Software Version:

**EIN:** 38-2926822

Name: ACTON INSTITUTE FOR THE STUDY OF

**RELIGION AND LIBERTY** 

### Form 990, Part VIII - Statement of Revenue - 2a - 2g Program Service Revenue -

	Business Code	(A) Total Revenue	(B) Related or Exempt Function Revenue	(C) Unrelated Business Revenue	(D) Revenue Excluded from Tax under IRC 512, 513, or 514
a CONFERENCE AND MEETING	900,099	108,653	108,653		
<b>b</b> SPEAKING ENGAGEMENTS	900,099	26,427	26,427		
c SALES OF MEDIA PRODUCT	900,099	11,866	11,866		
d SUBSCRIPTIONS	900,099	5,697	5,697		
e EVENT FEES	900,099	4,987	4,987		

Software ID:

**Software Version:** 

**EIN:** 38-2926822

Name: ACTON INSTITUTE FOR THE STUDY OF

**RELIGION AND LIBERTY** 

### Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

Ident if ier	Ret urn Reference	Explanat ion
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